IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

Civil Action No. 1:24-cv-00771-UA-JLW

WILLIAM RHEW III,

Defendant,

MOTION TO ENTER CONSENT JUDGMENT

Plaintiff United States Securities and Exchange Commission ("SEC") respectfully requests that the Court enter the proposed Consent Judgment as to defendant William Rhew III ("Defendant") which will be emailed to Magistrate Judge Joel Webster in accordance with the Court's rule at JWebster@ncmd.uscourts.gov. The SEC and Defendant have reached a partial settlement in this case, the terms of which are reflected in the Consent of Defendant, attached hereto, which is incorporated into the proposed Judgment. Entry of the proposed Judgment will fully resolve the SEC's claims for injunctive relief against Defendant. As to the remaining claims, the amount of disgorgement

and a civil penalty would be resolved upon a later motion by the Commission.

Based upon the foregoing, the SEC requests that the Court enter the Consent Judgment.

Respectfully submitted this 1st day of October, 2024.

/s/ William P. Hicks
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CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of October, 2024, I electronically filed the Motion to Enter Consent Judgment with the Clerk of Court using the CM/ECF and by UPS Overnight Mail to:

William Rhew III c/o Joshua H. Bennett Bennett Guthrie PLLC 1560 Westbrook Plaza Drive Winston-Salem, NC 27103

Respectfully submitted,

/s/ William P. Hicks

WILLIAM P. HICKS Attorney for Plaintiff Securities and Exchange Commission